

22nd January, 2024

To,
Mukka Proteins Limited,
Door No. 18-2 16/4, First Cross,
NG Road, Attavara Mangaluru,
Dakshina Kannada – 575001, India

Kind Attn: Mr. Kalandan Mohammed Haris, Managing Director & CEO

Dear Sir,

Re.: Proposed initial public offering of equity shares of face value of Re. 1 each (the “Equity shares”) in India (the “Offer”) by Mukka Proteins Limited (the “Company”) in the financial year 2023-24 (the “Issue”)

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- *CRISIL Market Intelligence & Analytics (CRISIL MI&A) – Assessment of fishmeal and fish oil processing industry in India released in Mumbai in May 2023 with addendum dated December 2023.*

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This letter may be shared by the Company, with the Book Running Lead Manager(s) and advisers concerned in relation to the Offer.

We confirm that information contained in the Materials has been obtained or derived from publicly available sources, which we consider as reliable and after exercise of reasonable care and diligence by us.

We agree to keep strictly confidential, the non- public information relating to the Issue until such time that: (A) such disclosure by us is approved by the Company; or (B) such disclosure is required by law or regulation; or (C) such information is already in public domain or comes into public domain through no fault of ours.

For CRISIL Limited



A handwritten signature in blue ink, appearing to be 'D Sharma'.

Name: Dharmendra Sharma
Designation: Director – Business Development